

A Quality Improvement Project on Colorectal Cancer Screening and Follow-up Through Utilization of Healthcare Maintenance Forms Among Average Risk Active Patients in Resident-Run Primary Care Clinics Brian Wolf, MD¹, Tania Miah, MBBS¹, Kristal Pouching, MD¹, Varun Tej Gonuguntla, MD¹, Khurriyat Foziljonova, MD¹, Michael Kantrowitz, DO¹

Introduction

According to the National Health Interview Survey, among adults ages 50 and older, colorectal cancer (CRC) screening in accordance with guidelines increased from 38% in 2000 to 66% in 2018¹

61% reported having a colonoscopy in the past 10 years and approximately 11% reported a recent stool test¹

Prior studies have been performed at other institutions that evaluated the utilization of patient surveys to determine screening obstacles, the time of the day when cancer screening studies were ordered, and mailing fecal immunochemical test (FIT) screening tests without a recent visit^{2,3,4}

At Maimonides Medical Center, from January to March 2020, it was noted that the patients had a 34% compliance rate for CRC screening including colonoscopy, guaiac-based fecal occult blood test (gFOBT), FIT, and multitargeted stool DNA (MTsDNA)

The data was collected from a health maintenance form stating whether a patient completed colon cancer screening or not

We initiated a quality improvement project to learn more about how CRC screening is performed in resident-run primary care clinics and create methods to improve screening

We also wanted to assess how the health maintenance forms can continue to be modified to improve documentation

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Methods and Materials

In the winter of 2020, our intervention centered on resident-run lectures on utilization of healthcare maintenance forms to ensure appropriate documentation and to assist with more accurate quality improvement metrics; CRC screening was the primary focus

The forms were modified to include the various screening tests, when a patient was a due for a screening test, and whether a patient refused a particular test (Figure 1)

Individual patient panels for house staff with periodic review with an attending were also utilized to improve education and address deficits in patient care

Data for analysis was collected from NextGen Healthcare, an electronic medical record system

	Health Maintenance	
Adult Patients		
Tests/Screenings: General	Timeframe:	
Annual Physical Exam	all ages; annually	
Dental Referral	ages 18-21; annually	
Colonoscopy	ages 50-75; every 10 years	
FIT Test	ages 50-75; without colonoscopy; annually	
Cologuard	ages 50-75; without colonoscopy; every 3 years	
Spirometry Testing in COPD	ages 40 and over; new Dx of COPD or newly active COPD. Should be completed 2 years proir and 6 months after.	
Hepatitis C testing	patients born between 1945 - 1965; once	

Figure 1. Sample healthcare maintenance form completed for a patient by a resident in the primary care clinic.

References

- 1.National Health Interview Survey, 2018. <u>https://www.cdc.gov/nchs/nhis.htm</u>
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Results

From January to March 2021, 534 unique patients presented to the three resident-run primary care clinics at Maimonides

Among these patients, 173 patients were between ages of 50-75 with 136 patients frequenting the clinic at least three times in the past five years

62 patients among the 136 (45.6%) were compliant with CRC screening; 58 patients underwent colonoscopies, and 4 patients were compliant with FIT, all with appropriate follow-up (Figure 2)

Upon further analysis of the clinic notes, 31 patients (22.8%) were offered only colonoscopies with a gastrointestinal (GI) referral; among this cohort, 8 patients stated refusal, and none were offered fecal stool tests

Of note, MT-sDNA was not utilized

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Date completed:	Next date:	
09/02/2022	09/02/2023	Refused / /
11	11	Refused / /
11	11	Refused / /
y / /	11	Refused / /
11/21/2021	11/21/2024	Refused / /
1	11	Refused / /
05/29/2015		Refused / /

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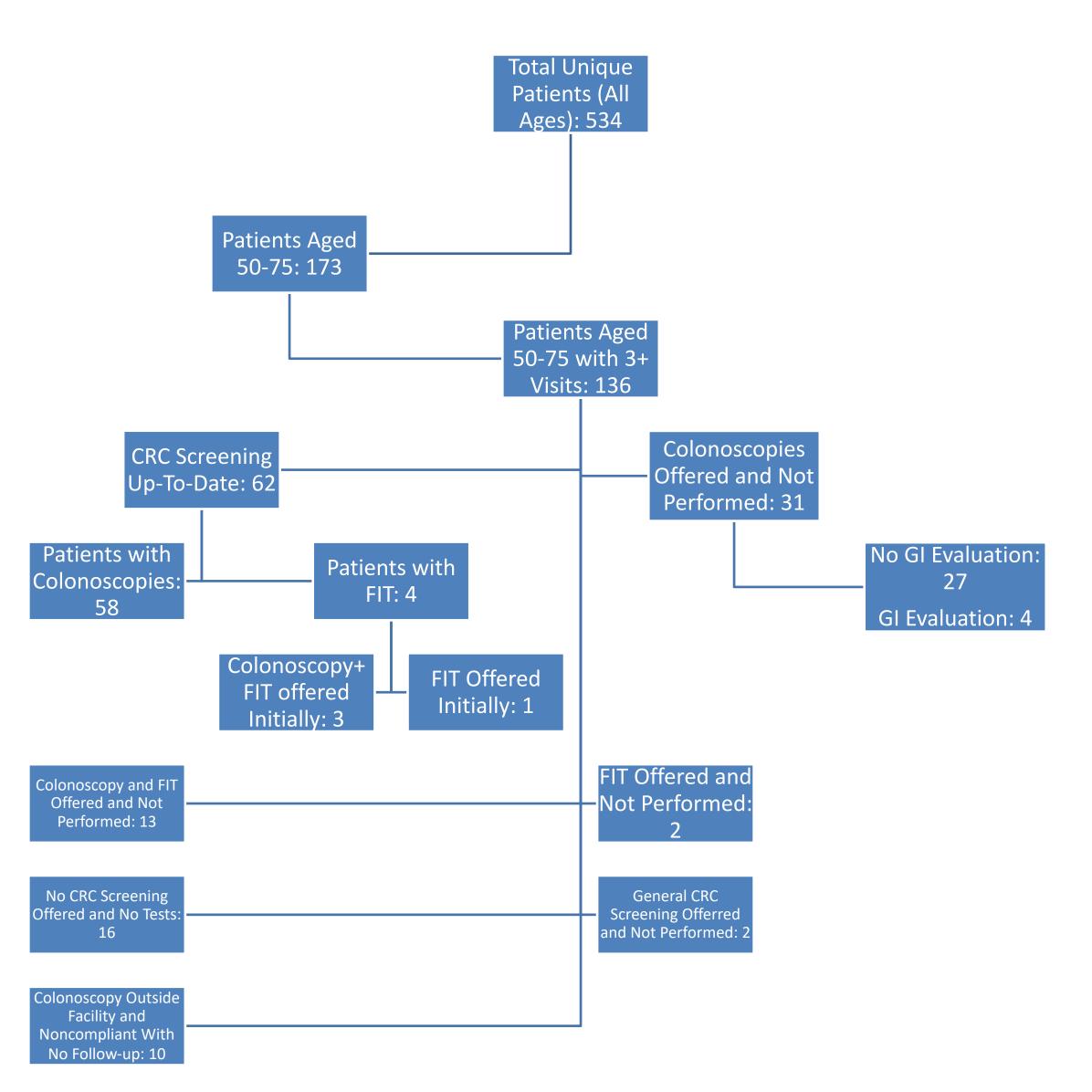


Figure 2. Flowchart depicting CRC screening from January to March 2021 in resident-run primary care clinics at Maimonides Medical Center.

Discussion

Our approach with utilizing, analyzing, and continuously updating healthcare maintenance forms at each visit yielded increased CRC screening rates in our patient population

Improvements in documentation, which may have corresponded to the improved screening rates, not from increased number of screening tests, must be considered

Utilization of gFOBT, FIT, and MT-sDNA for patients who refuse colonoscopies remains a barrier